

**Item 1: Cover Page  
Part 2B of Form ADV: Brochure Supplement  
January 2016**

**David Howard Glotzer**



**1400 Shattuck Avenue, Suite 1  
Berkeley, CA 94709  
[www.DeYoeWealthManagement.com](http://www.DeYoeWealthManagement.com)  
[www.HappinessDividend.com](http://www.HappinessDividend.com)**

**Firm Contact:  
Nancy Wright Cooper  
Chief Compliance Officer**

**This brochure supplement provides information about Mr. Glotzer that supplements our brochure. You should have received a copy of that brochure. Please contact Ms. Cooper if you did not receive DeYoe Wealth Management, Inc.'s brochure or if you have any questions about the contents of this supplement.**

**Additional information about Mr. Glotzer is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## Item 2: Educational Background & Business Experience

**David Howard Glotzer**

**Year of Birth:** 1948

### **Educational Background:**

Mr. Glotzer attended Columbia University and the University of Massachusetts Amherst between 1965 and 1972.

### **Business Background:**

- 11/2014 – Present DeYoe Wealth Management, Inc; Investment Adviser Representative
- 11/2014 – Present LPL Financial, LLC dba DeYoe Wealth Management; Registered Representative
- 08/2010 – 10/2014 City National Bank; Private Client Advisor
- 06/2003 – 07/2010 MBSC, LLC; Mass Transfer
- 06/1996 – 07/2010 Mellon Corporation; VP Business Development

### **Exams, Licenses & Other Professional Designations:**

- 2013: Series 7 & 66 Exams
- 2013: CA Insurance License
- 1996: Series 65 Exam

## Item 3: Disciplinary Information

There are no legal or disciplinary events material to your evaluation of Mr. Glotzer.

## Item 4: Other Business Activities

Mr. Glotzer is a registered representative of LPL Financial, LLC, member FINRA/SIPC, and a licensed insurance agent. He may offer products and receive normal and customary commissions as a result of these transactions. A conflict of interest may arise as these commissionable securities sales may create an incentive to recommend products based on the compensation they may earn.

## Item 5: Additional Compensation

We have nothing to disclose in this regard.

## Item 6: Supervision

Nancy Wright Cooper, Chief Compliance Officer of DeYoe Wealth Management, Inc, supervises and monitors Mr. Glotzer's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Ms. Cooper if you have any questions about Mr. Glotzer's brochure supplement at 510-848-0012.